

Notice of the Cook & Company CPAs + Wealth Management, LLC (“Cook & Company”) Security Event

Date: June 12, 2026

Cook & Company is providing notice of an event that may affect the privacy of information relating to current and former clients and their dependents.

We became aware of suspicious activity within our computer network and immediately began an investigation. The investigation determined that unknown actors accessed the network and copied certain files between October 18, 2025, and October 24, 2025. As a result of this determination, we determined what type of information may have been present and to whom it relates. This was a time intensive review that identified information relating to current and former clients and their dependents. The information identified varied by individual and included personal information as defined by relevant law including name, Social Security number, financial account information and/or driver's license or state identification card number.

We take this event and the security of personal information in our care seriously. Upon learning of suspicious activity, we notified federal law enforcement and took steps to verify the security of our systems and investigate the activity. As part of our ongoing commitment to the privacy of information, we are evaluating additional security measures and existing policies and procedures to mitigate reoccurrence of this type of event.

In general, we encourage individuals to remain vigilant against incidents of identity theft and fraud by reviewing their account statements and monitoring their free credit reports for suspicious activity and to detect errors. Suspicious activity should be promptly reported to relevant parties including a financial institution and/or the company with which the account is maintained. Additional information and resources may be found in the *Steps You Can Take to Help Protect Personal Information* section this notice.

If you have questions regarding this notice or the event, please call us at 660-885-6195 Monday through Thursday between 9:00 am and 5:00 pm Central Time, excluding major US holidays.

STEPS YOU CAN TAKE TO HELP PROTECT PERSONAL INFORMATION

Monitor Accounts

Under U.S. law, a consumer is entitled to one free credit report annually from each of the three major credit reporting bureaus, Equifax, Experian, and TransUnion. To order your free credit report, visit www.annualcreditreport.com call, toll-free, 1-877-322-8228, or by completing an Annual Credit Request Form at: www.ftc.gov/bcp/menus/consumer/credit/rights.shtm and mailing the form to:

Annual Credit Report Request Service

P.O. Box 1025281
Atlanta, GA 30348-5283

Consumers may also contact the three major credit reporting bureaus listed below to request a free copy of their credit report.

Consumers have the right to place an initial or extended “fraud alert” on a credit file at no cost. An initial fraud alert is a 1-year alert that is placed on a consumer’s credit file. Upon seeing a fraud alert display on a consumer’s credit file, a business is required to take steps to verify the consumer’s identity before extending new credit. If consumers are the victim of identity theft, they are entitled to an extended fraud alert, which is a fraud alert lasting seven years. Should consumers wish to place a fraud alert, please contact any of the three major credit reporting bureaus listed below.

As an alternative to a fraud alert, consumers have the right to place a “credit freeze” on a credit report, which will prohibit a credit bureau from releasing information in the credit report without the consumer’s express authorization. The credit freeze is designed to prevent credit, loans, and services from being approved in a consumer’s name without consent. However, consumers should be aware that using a credit freeze to take control over who gets access to the personal and financial information in their credit report may delay, interfere with, or prohibit the timely approval of any subsequent request or application they make regarding a new loan, credit, mortgage, or any other account involving the extension of credit. Pursuant to federal law, consumers cannot be charged to place or lift a credit freeze on their credit report. To request a credit freeze, individuals may need to provide some or all of the following information about themselves or their minor child:

1. Your or Your minor dependent’s full name (including middle initial as well as Jr., Sr., II, III, etc.);
2. Your or Your minor dependent’s Social Security number;
3. Your or Your minor dependent’s date of birth;
4. Addresses for the prior two to five years;
5. Proof of current address, such as a current utility bill or telephone bill;
6. A legible photocopy of a government-issued identification card (state driver’s license or ID card, etc.); and
7. A copy of either the police report, investigative report, or complaint to a law enforcement agency concerning identity theft if they are a victim of identity theft.

Should consumers wish to place a credit freeze or fraud alert, please contact the three major credit reporting bureaus listed below:

Equifax	Experian	TransUnion
https://www.equifax.com/personal/credit-report-services/	https://www.experian.com/help/	https://www.transunion.com/data-breach-help
1-888-298-0045	1-888-397-3742	1-833-799-5355
Equifax Fraud Alert, P.O. Box 105069 Atlanta, GA 30348-5069	Experian Fraud Alert, P.O. Box 9554, Allen, TX 75013	TransUnion, P.O. Box 2000, Chester, PA 19016
Equifax Credit Freeze, P.O. Box 105788 Atlanta, GA 30348-5788	Experian Credit Freeze, P.O. Box 9554, Allen, TX 75013	TransUnion, P.O. Box 160, Woodlyn, PA 19094

Additional Information

Consumers may further educate themselves regarding identity theft, fraud alerts, credit freezes, and the steps they can take to protect their personal information by contacting the consumer reporting bureaus, the Federal Trade Commission, or their state Attorney General. The Federal Trade Commission may be reached at: 600 Pennsylvania Avenue NW, Washington, D.C. 20580; www.identitytheft.gov; 1-877-ID-THEFT (1-877-438-4338); and TTY: 1-866-653-4261. The Federal Trade Commission also encourages those who discover that their information has been misused to file a complaint with them. Consumers can obtain further information on how to file such a complaint by way of the contact information listed above. Consumers have the right to file a police report if they ever experience identity theft or fraud. Please note that in order to file a report with law enforcement for identity theft, consumers will likely need to provide some proof that they have been a victim. Instances of known or suspected identity theft should also be reported to law enforcement and the relevant state Attorney General.